

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re: CARLYLE GROUP, LTD. § Case No. 09-06311-TAB
§
§
Debtor(s) §

**NOTICE OF TRUSTEE'S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION
AND DEADLINE TO OBJECT (NFR)**

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that EUGENE CRANE, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

219 S. Dearborn Street, Chicago, IL 60604

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 10:30am on 03/07/2017 in Courtroom 744, United States Courthouse Courthouse, 219 S. Dearborn Street, Chicago, IL 60604. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 01/23/2017

By: /s/Eugene Crane
Trustee

EUGENE CRANE
135 S. LaSalle Street, #3705
Chicago, IL 60603
(312) 641-6777

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re: CARLYLE GROUP, LTD.

§ Case No. 09-06311-TAB

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Debtor(s) _____

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SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION

The Final Report shows receipts of \$ 645,390.25
and approved disbursements of \$ 487,689.95
leaving a balance on hand of ¹ \$ 157,700.30

Balance on hand: \$ 157,700.30

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
28S	Fifth Third Bank	1,440,126.10	224,941.40	224,941.40	0.00

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 157,700.30

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - EUGENE CRANE	56,652.39	56,652.39	0.00
Attorney for Trustee, Fees - Crane, Heyman, Simon, Welch & Clar	47,772.00	0.00	47,772.00
Attorney for Trustee, Expenses - Crane, Heyman, Simon, Welch & Clar	899.76	0.00	899.76
Accountant for Trustee, Fees - Popowcer Katten, Ltd.	11,049.50	0.00	11,049.50
Accountant for Trustee, Expenses - Popowcer Katten, Ltd.	5.50	0.00	5.50
Other Fees: Figliulo & Silverman	156,535.60	127,714.88	28,820.72
Other Expenses: Figliulo & Silverman	10,637.37	10,458.42	178.95

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Total to be paid for chapter 7 administration expenses: \$ 88,726.43

Remaining balance: \$ 68,973.87

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Attorney for D-I-P Fees - Freeborn & Peters LLP	63,367.17	0.00	63,367.17
Other Expenses: Illinois Department of Revenue	0.00	0.00	0.00

Total to be paid for prior chapter administrative expenses: \$ 63,367.17

Remaining balance: \$ 5,606.70

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$32,059.26 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
3	JEFFREY D BAKER	2,392.00	0.00	532.00
12	Charles Sweet	231.60	0.00	51.51
17P	Timothy W O'Donnell	0.00	0.00	0.00
19	Douglas Suessegger	3,662.80	0.00	814.65
21	Jonathan Boba	5,856.67	0.00	1,302.60
23P	Jill Ricci	2,115.39	0.00	470.48
25	Kimberly Walker	10,950.00	0.00	2,435.46
27	State of New Jersey	2,018.06	0.00	0.00
29P	Bob Majczan	0.00	0.00	0.00
30P	Timothy W O'Donnell	0.00	0.00	0.00
33P	Donald W Evans	0.00	0.00	0.00
34P	William D O'Callaghan	0.00	0.00	0.00
37	Illinois Department of Employment Security	4,832.74	0.00	0.00

Total to be paid for priority claims: \$ 5,606.70

Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 1,090,049.30 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	CORP-LINK SERVICES, INC.	42.50	0.00	0.00
2	CHICAGO OFFICE TECHNOLOGY	245.00	0.00	0.00
4	MRH CORPORATION	11,361.00	0.00	0.00
5	SOURCE ONE FINANCIAL STAFFING	6,600.00	0.00	0.00
6	THIRST, INC.	6,589.43	0.00	0.00
7	ComEd Co.	1,378.98	0.00	0.00
8	LEXISNEXIS A DIVISION OF REED ELSEVIER	6,194.21	0.00	0.00
9	MICHAEL J. POPIEL	11,550.00	0.00	0.00
10 -2	American Express Bank FSB	12,266.80	0.00	0.00
11	SAMANTHA WHITNEY	0.00	0.00	0.00
12	Charles Sweet	2,500.00	0.00	0.00
13	US Bancorp Business Equipment	20,694.03	0.00	0.00
14	SEYFARTH SHAW LLP	7,947.50	0.00	0.00
15	GreatAmerica Leasing Corp	6,000.49	0.00	0.00
16	Zurich American Insurance Company	0.00	0.00	0.00
17U	Timothy W O'Donnell	0.00	0.00	0.00
18	FEDEX CUSTOMER INFORMATION SERVICES	398.06	0.00	0.00
20	Hartford Fire Insurance Company	1,399.05	0.00	0.00
21U	Jonathan Boba	0.00	0.00	0.00
22	United Parcel Service	12.67	0.00	0.00
23U	Jill Ricci	160.41	0.00	0.00
24	SEYFARTH SHAW LLP	9,570.00	0.00	0.00
25U	Kimberly Walker	0.00	0.00	0.00
26	MITEL LEASING	31,070.68	0.00	0.00
28U	Fifth Third Bank	659,850.66	0.00	0.00

29U	Bob Majczan	0.00	0.00	0.00
30U	Timothy W O'Donnell	0.00	0.00	0.00
31	Mainland Properties 625 NMA LP	249,709.81	0.00	0.00
32	Mitel NetSolutions	801.37	0.00	0.00
33U	Donald W Evans	0.00	0.00	0.00
34U	William D O'Callaghan	0.00	0.00	0.00
37U	Illinois Department of Employment Security	1,050.00	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00

Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 2,594.35 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
35	Mitel NetSolutions	2,594.35	0.00	0.00

Total to be paid for tardy general unsecured claims: \$ 0.00

Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00

Prepared By: /s/EUGENE CRANE

Trustee

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STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.